Mapping Science: Opportunities and Challenges



Dr. Katy Börner

Cyberinfrastructure for Network Science Center, Director Information Visualization Laboratory, Director School of Library and Information Science Indiana University, Bloomington, IN <u>katy@indiana.edu</u>



Expedition Workshop/Mapping Public Goods And Services Connecting To Science & Scholarly Knowledge Office of Intergovernmental Solutions, D.C. (Susan B. Turnbull) 2007.08.14

Challenges & Opportunities

"Science.gov is a gateway to **50 million pages** of authoritative selected science information provided by U.S. government agencies, including research and development results." *(science.gov)*

The Scholarly Database at Indiana University supports crosssearching of publication, patent and grant databases, **18 million records** in total.

Some areas of science produce more than **40,000 scholarly papers** each month.

Challenges & Opportunities

No one human brain or man made machine can make sense and utilize so much data, information, knowledge, and expertise.

Search engines help us finding facts and navigating local neighborhoods of these facts. They do not support the discovery of (global) trends, patterns, outliers, etc.

Maps have guided mankind's explorations for centuries. Can we use them to guide our scientific explorations?

Overview

Mapping Science Exhibit

1st Iteration in 2005: The Power of Maps
2nd Iteration in 2006: The Power of Reference Systems
3rd Iteration in 2007: The Power of Forecasts

Science Map Making

General Process Recent Insights

Scholarly Marketplaces

Scholarly Database Cyberinsfrastructure Shell Network Workbench / EpiC Cyberinfrastructure

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Places & Spaces: Mapping Science

An exhibition created to demonstrate the power of maps to understand, navigate, and manage not only physical places, but also abstract information spaces.

Home Browse Maps Compare & Contrast Maps

Schedule Connect

Home



Exhibit Purpose and Goals



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The Places & Spaces: Mapping Science exhibit has been created to demonstrate the power of maps. An initial theme of this exhibit is to compare and contrast first maps of our entire planet with the first maps of all of science as we know it.



Chec to wi confi

Check out the schedule of physical showings and come see with your own eyes the extent to which maps can be employed to help make sense of the flood of information we are confronted with and how domain maps can be used to locate complex and beautiful information.



"Places & Spaces: Mapping Science" on display at the New York Hall of Science, Dec. 9, 2006 - Feb. 25, 2007.

Places & Spaces at the NYPL Science, Industry, and Business Library (Madison/34th), New York, April 3rd - August 31st, 2006.



Places & Spaces: Mapping Science

a science exhibit that introduces people to maps of sciences, their makers and users.

http://scimaps.org

Exhibit Curators:

Dr. Katy Börner & Julie Smith, Indiana University





Illuminated Diagram Display (VIDEO: 4:10-8:45)



Places & Spaces: Mapping Science exhibit at NYPL, New York, 2006



Places & Spaces: Mapping Science exhibit at ACM in Chicago, 2007



Places & Spaces: Mapping Science exhibit at MCPL in Bloomington, IN, 2007

Sept 7, 2007-Jan 7, 2008: *Places & Spaces: Mapping Science* on display at the American Museum of Science and Energy, Oak Ridge, TN.

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Mapping Science



- Börner, Katy, Chen, Chaomei, and Boyack, Kevin. (2003). Visualizing Knowledge Domains. In Blaise Cronin (Ed.), Annual Review of Information Science & Technology, Volume 37, Medford, NJ: Information Today, Inc./American Society for Information Science and Technology, chapter 5, pp. 179-255.
- Shiffrin, Richard M. and Börner, Katy (Eds.) (2004). Mapping Knowledge Domains. Proceedings of the National Academy of Sciences of the United States of America, 101(Suppl_1).
- Börner, Katy, Sanyal, Soma and Vespignani, Alessandro (in press). Network Science. In Blaise Cronin (Ed.), Annual Review of Information Science & Technology, Information Today, Inc./American Society for Information Science and Technology, Medford, NJ.

> Places & Spaces: Mapping Science exhibit, see also <u>http://scimaps.org</u>.

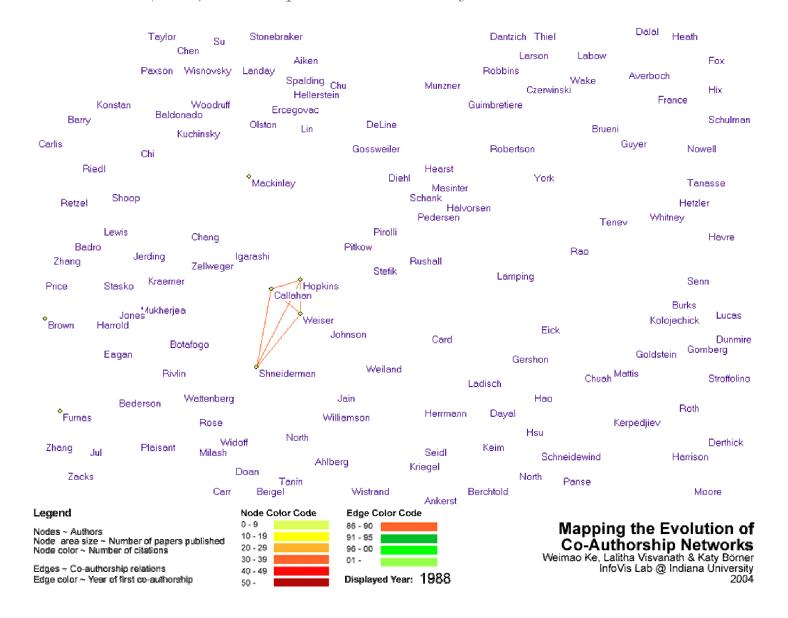
Process of Analyzing and Mapping Science

DATA EXTRACTION	UNIT OF ANALYSIS	MEASURES	LAYOUT (often one code does both similarity and ordination steps)		DISPLAY
			SIMILARITY	ORDINATION	
SEARCHES ISI INSPEC Eng Index Medline ResearchIndex Patents etc.	COMMON CHOICES Journal Document Author Term	COUNTS/FREQUENCIES Attributes (e.g. terms) Author citations Co-citations By year THRESHOLDS By counts	SCALAR (unit by unit matrix) Direct citation Co-citation Combined linkage Co-word / co-term Co-dassification VECTOR (unit by attribute matrix)	DIMENSIONALITY REDUCTION Eigenvector/ Eigenvalue solutions Factor Analysis (FA) and Principal Components Analysis (PCA) Multi-dimensional scaling (MDS) LSA , Topics Pathfinder networks (PFNet) Self-organizing maps (SOM)	INTERACTION Browse Pan Zoom Filter Query Detail on demand
BROADENING By citation By terms			Vector space model (words/terms) Latent Semantic Analysis (words/terms) ind. Singular Value Decomp (SVD)	indudes SOM, ET-maps, etc. CLUSTER ANALYSIS	ANALYSIS
_,			CORRELATION (if desired) Pearson's R on any of above	SCALAR Triangulation Force-directed placement (FDP)	

Börner, Chen & Boyack. (2003) Visualizing Knowledge Domains. In Blaise Cronin (Ed.), Annual Review of Information Science & Technology, Volume 37, Medford, NJ: Information Today, Inc./American Society for Information Science and Technology, chapter 5, pp. 179-255.

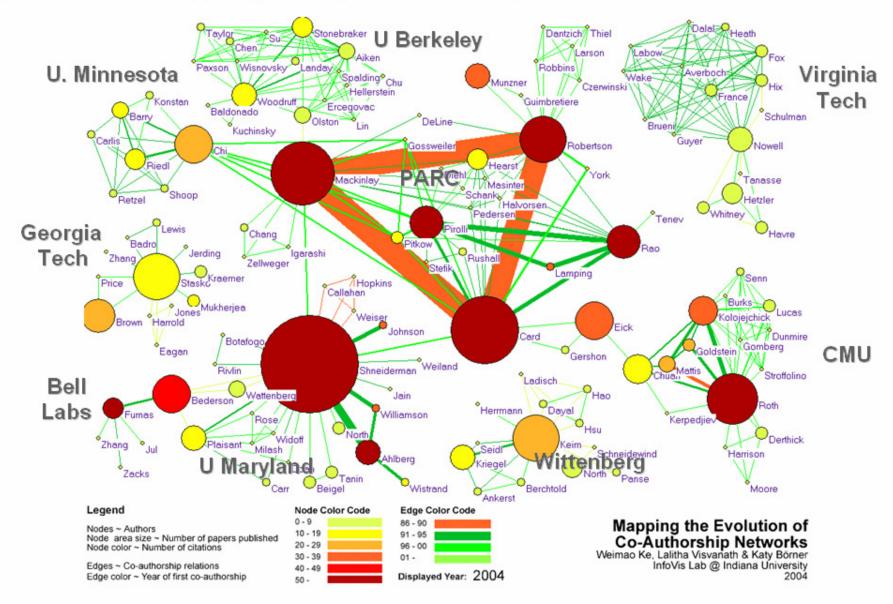
Mapping the Evolution of Co-Authorship Networks

Ke, Visvanath & Börner, (2004) Won 1st price at the IEEE InfoVis Contest.



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Studying the Emerging Global Brain: Analyzing and Visualizing the Impact of Co-Authorship Teams

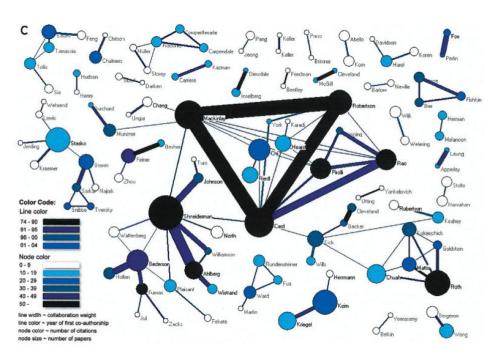
Börner, Dall'Asta, Ke & Vespignani (2005) Complexity, 10(4):58-67.

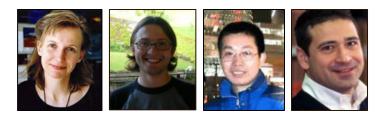
Research question:

• Is science driven by prolific single experts or by high-impact co-authorship teams?

Contributions:

- New approach to allocate citational credit.
- Novel weighted graph representation.
- Visualization of the growth of weighted co-author network.
- Centrality measures to identify author impact.
- Global statistical analysis of paper production and citations in correlation with co-authorship team size over time.
- Local, author-centered entropy measure.





Spatio-Temporal Information Production and Consumption of Major U.S. Research Institutions

Börner, Katy, Penumarthy, Shashikant, Meiss, Mark and Ke, Weimao. (2006) Mapping the Diffusion of Scholarly Knowledge Among Major U.S. Research Institutions. Scientometrics. 68(3), pp. 415-426.

Stanford U

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Research questions:

- 1. Does space still matter in the Internet age?
- 2. Does one still have to study and work at major research institutions in order to have access to high quality data and expertise and to produce high quality research?
- 3. Does the Internet lead to more global citation patterns, i.e., more citation links between papers produced at geographically distant research instructions?

Contributions:

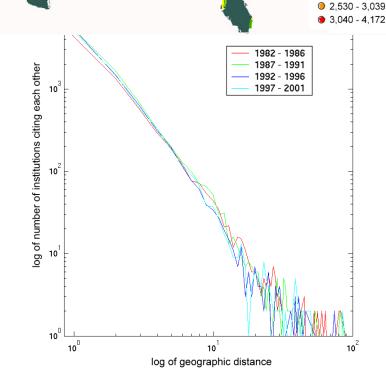
- > Answer to Qs 1 + 2 is YES.
- $\blacktriangleright \quad \text{Answer to Qs 3 is NO.}$
- Novel approach to analyzing the dual role of institutions as information producers and consumers and to study and visualize the diffusion of information among them.



Hohns Hopkins I

1,505 - 1,771 1,772 - 2,097

2.098 - 2.529



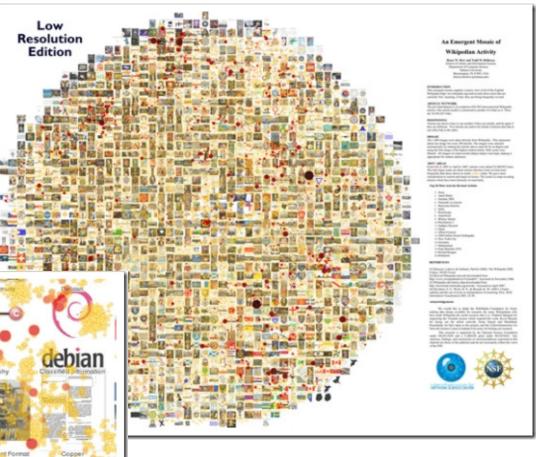
Emergent Mosaic of Wikipedia Activity

Herr, Holloway & Börner (2007)

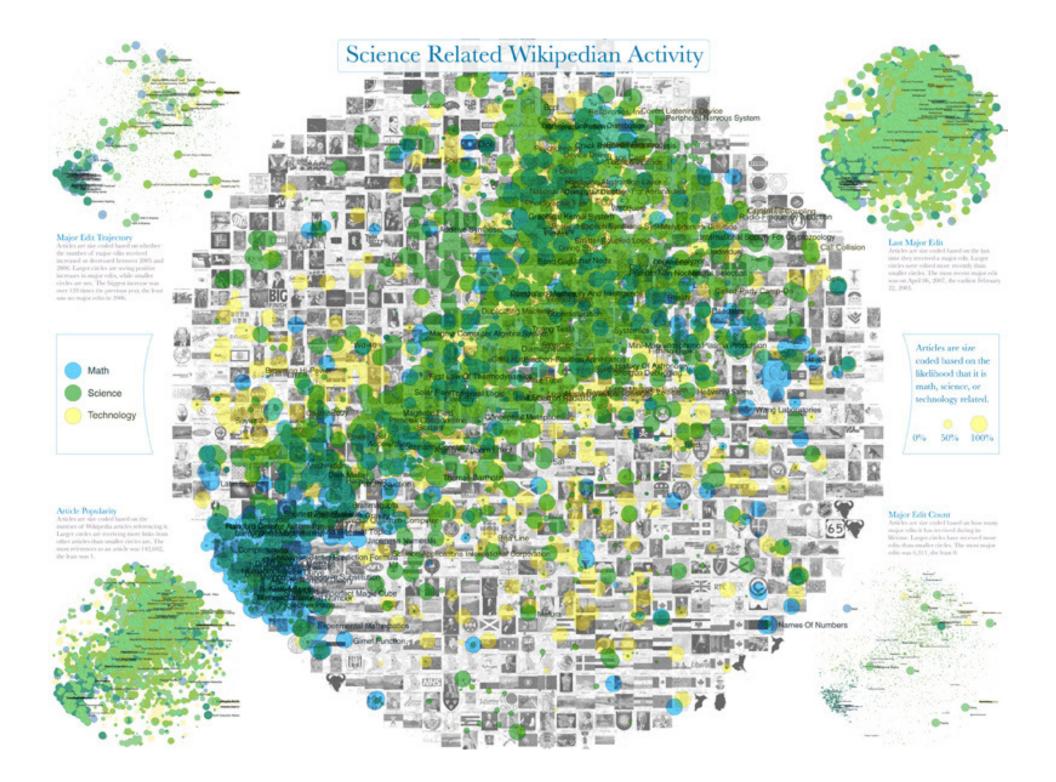
Research questions:

What topics does Wikipedia cover? What article is edited most? Does Wikipedia cover math, science and technology?









Overview

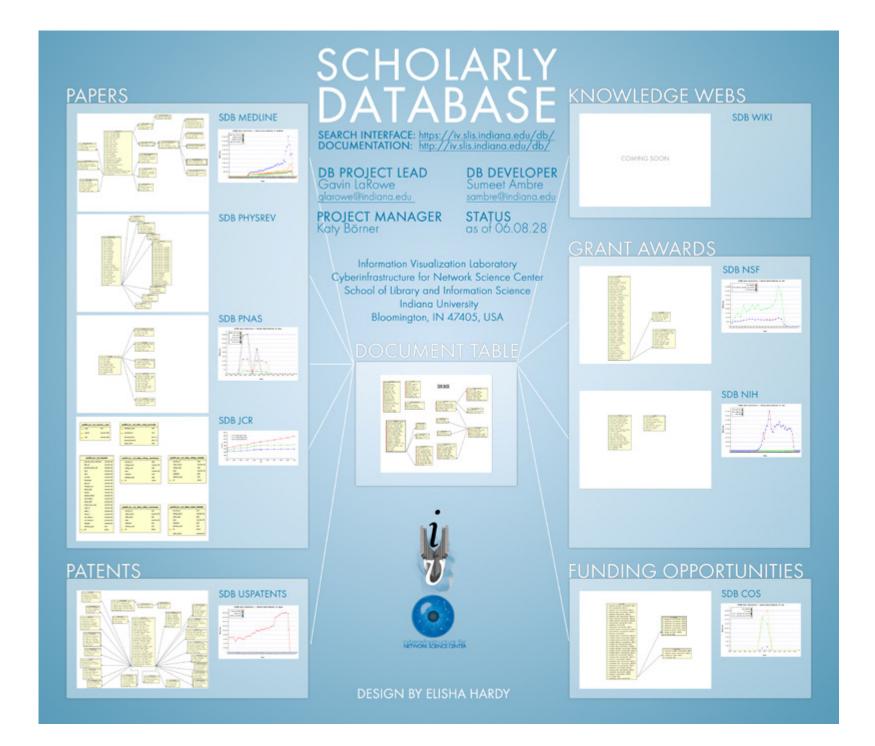
Mapping Science Exhibit

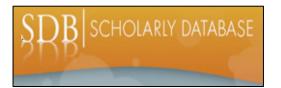
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Science Map Making General Process Recent Insights

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Scholarly Database: Web Interface

Search across publications, patents, grants.

Download records and/or (evolving) co-author, paper-citation networks.

SDB scholarly database		SDB scholarly database
Home Search Admin Logout		Home Search Admin Logout
Select Database Image: COS Image: NIH Image: NIF Image: USPAT Image: Meduline Image: Physical Science Image: Publication Range Image: Prom 1995 Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Publication Range Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Prom Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Prom Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Prom Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Prom Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Prom Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Prom Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Prom Image: Cost of the science Image: Cost of the science Image: Cost of the science Image: Prom Image: Cost of the science Image: Cost of the science Image: Cost of the science	REV e.g.Classifying DNA e.g.Journal of Biological Sciences	 SCRIPTION (Action of the specification of the sector of the

Register for free access at <u>https://sdb.slis.indiana.edu</u>.

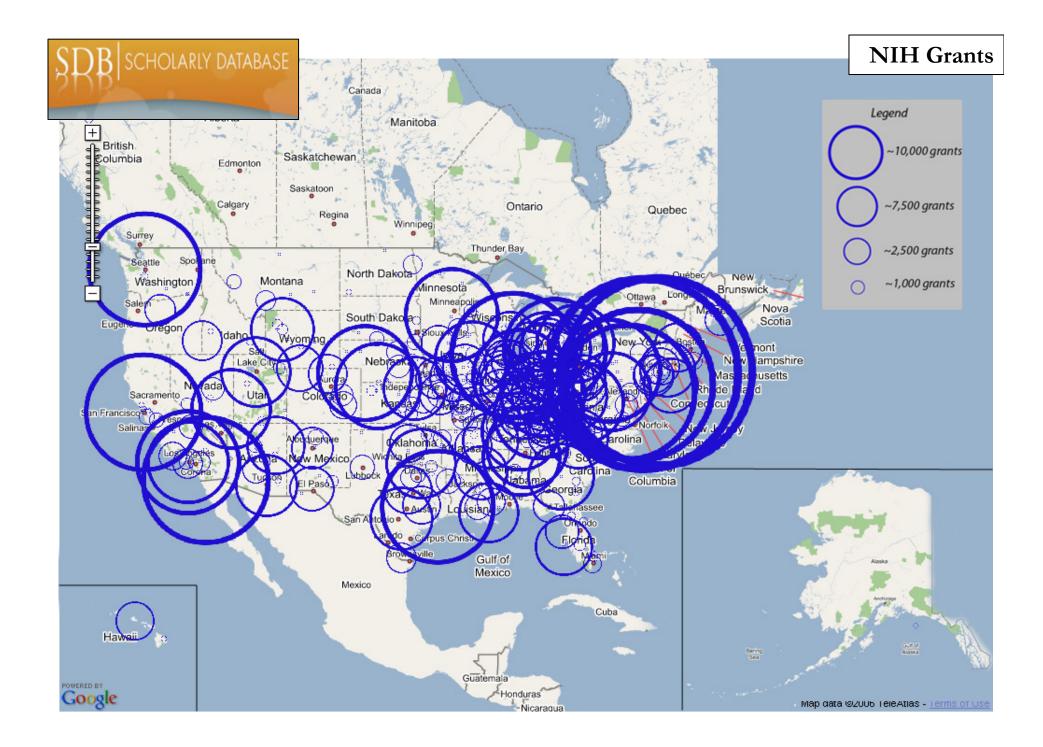


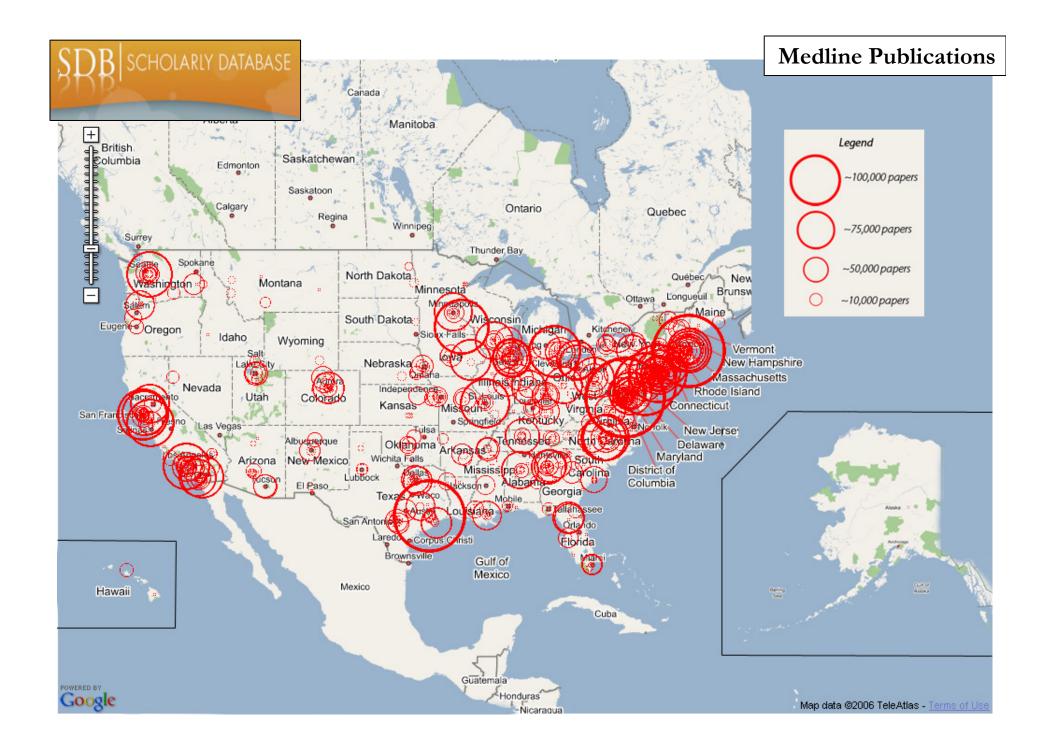
Scholarly Database: # Records & Years Covered

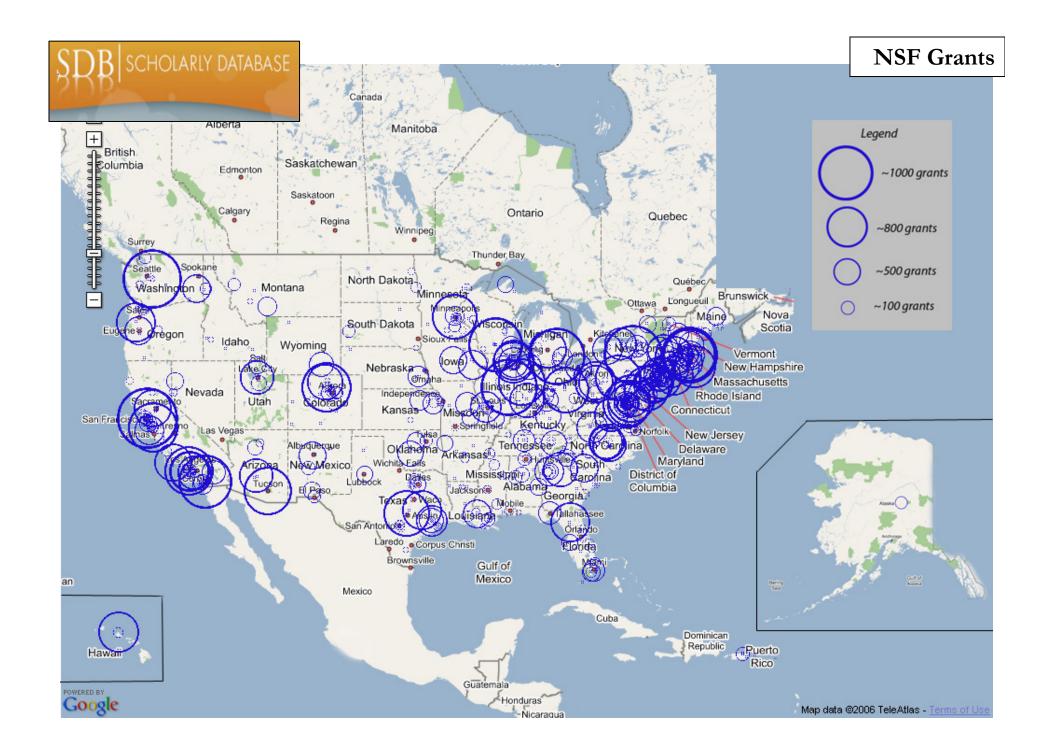
Datasets available via the Scholarly Database (* future feature)

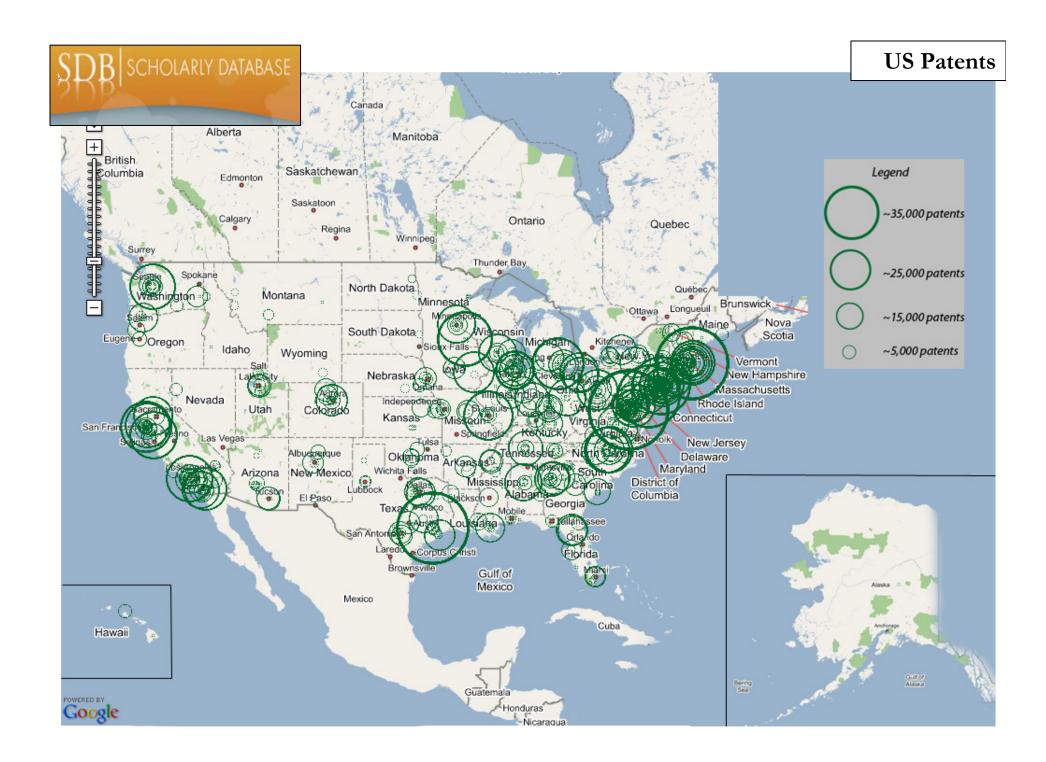
Dataset	# Records	Years Covered	Updated	Restricted Access
Medline	13,149,741	1965-2005	Yes	
PhysRev	398,005	1893-2006		Yes
PNAS	16,167	1997-2002		Yes
JCR	59,078	1974, 1979, 1984, 1989 1994-2004		Yes
USPTO	3,179,930	1976-2004	Yes*	
NSF	174,835	1985-2003	Yes*	
NIH	1,043,804	1972-2002	Yes*	
Total	18,021,560	1893-2006	4	3

Aim for comprehensive time, geospatial, and topic coverage.





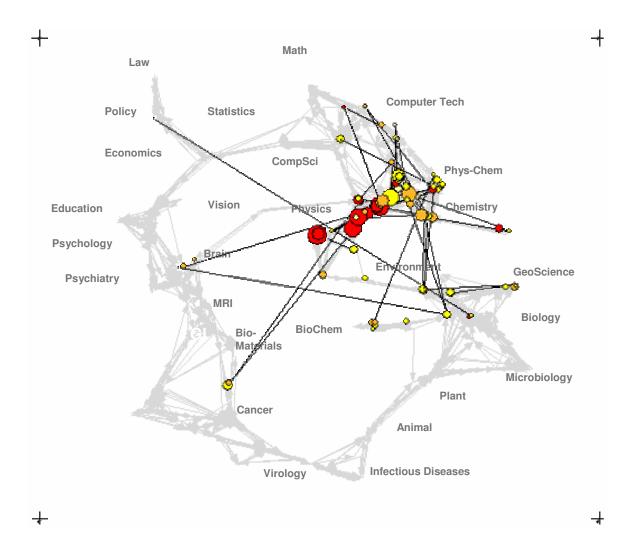




Science map applications: Identifying core competency

Kevin W. Boyack, Katy Börner & Richard Klavans, 2007

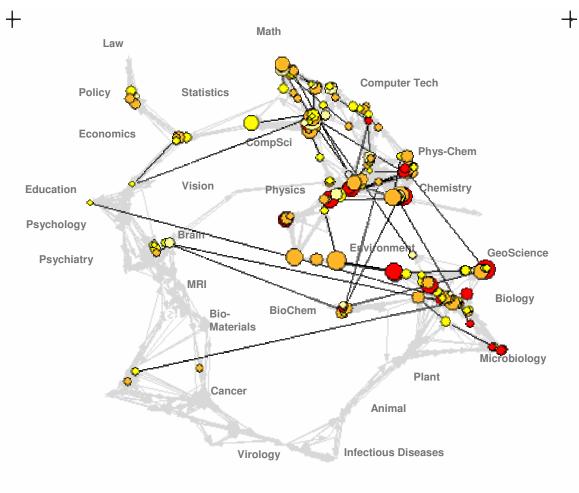
Funding patterns of the US Department of Energy (DOE)



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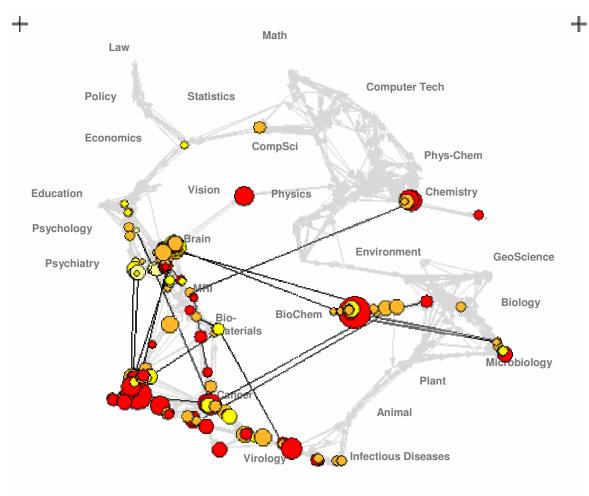
Funding Patterns of the National Science Foundation (NSF)



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Kevin W. Boyack, Katy Börner & Richard Klavans, 2007

Funding Patterns of the National Institutes of Health (NIH)



+







- Design & implementation of 'software glue' that can interlink datasets and algorithms written in different languages using different data formats.
- > The smaller the glue or 'CI Shell', the more likely it can be maintained.
- > Dataset and algorithm 'plugins' are provided by application holders/ community.
- Applications resemble custom 'fillings'.



CIShell is an 'empty shell' that supports

- Easy integration of new datasets and algorithms by <u>algorithm developers</u> and
- Easy usage of algorithms by <u>algorithm users.</u>

Its <u>plug-and-play architecture</u> supports the integration and utilization of diverse

- Datasets, e.g., stored in files, databases, steaming data.
- > Algorithms, e.g., data processing, analysis, modeling, visualization.
- > Interfaces, e.g., remote services, scripting engines, peer-to-peer clients.
- Services, e.g., workflow support, scheduler.

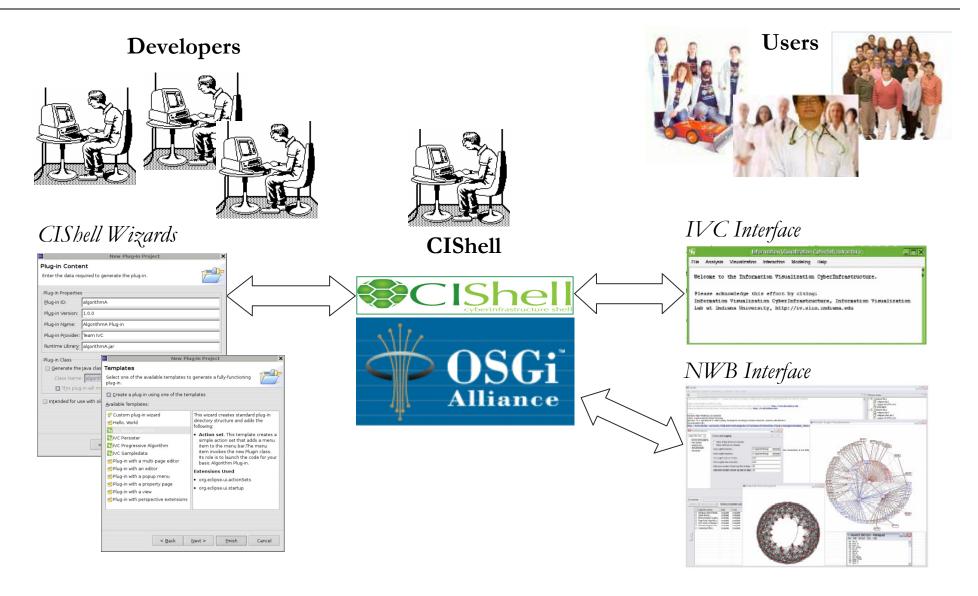
Hence, it can be used for custom UI/Toolkit development.

Network Workbench: A Large-Scale Network Analysis, Modeling and Visualization Toolkit for Biomedical, Social Science and Physics Research. NSF IIS-0513650 award (Katy Börner, Albert-Laszlo Barabasi, Santiago Schnell, Alessandro Vespignani & Stanley Wasserman, Eric Wernert (Senior Personnel), \$1,120,926) Sept. 05 - Aug. 08. <u>http://nwb.slis.indiana.edu</u>



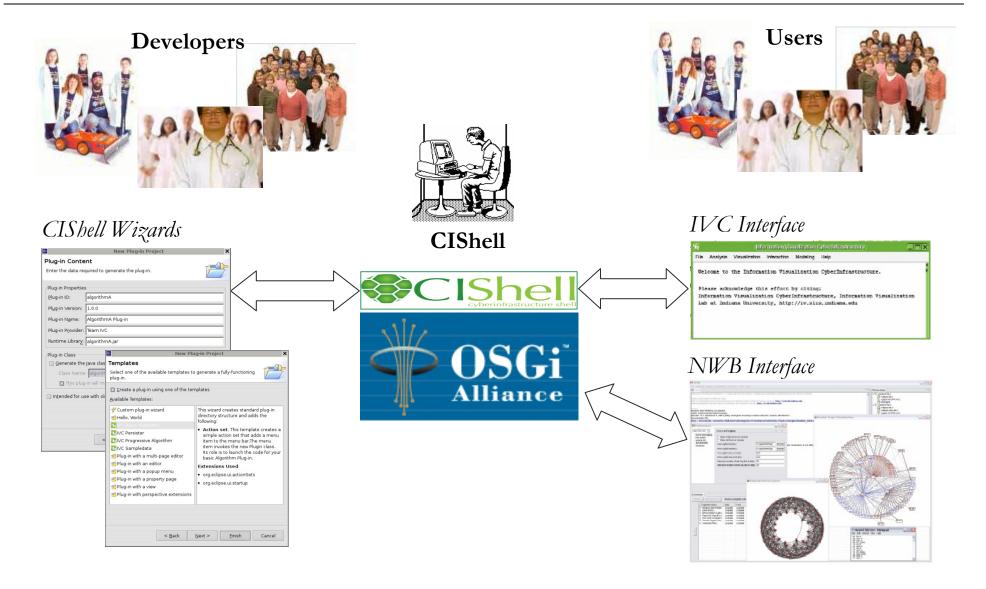


CIShell – Needs of Algorithm Developers & Users





CIShell – Needs of Algorithm Developers & Users





CIShell – Technical Details

CIShell is built upon the Open Services Gateway Initiative (OSGi) Framework.

OSGi (<u>http://www.osgi.org</u>) is

- A standardized, component oriented, computing environment for networked services.
- Successfully used in the industry from high-end servers to embedded mobile devices since 7 years.
- Alliance members include IBM (Eclipse), Sun, Intel, Oracle, Motorola, NEC and many others.
- Widely adopted in open source realm, especially since Eclipse 3.0 that uses OSGi R4 for its plugin model.

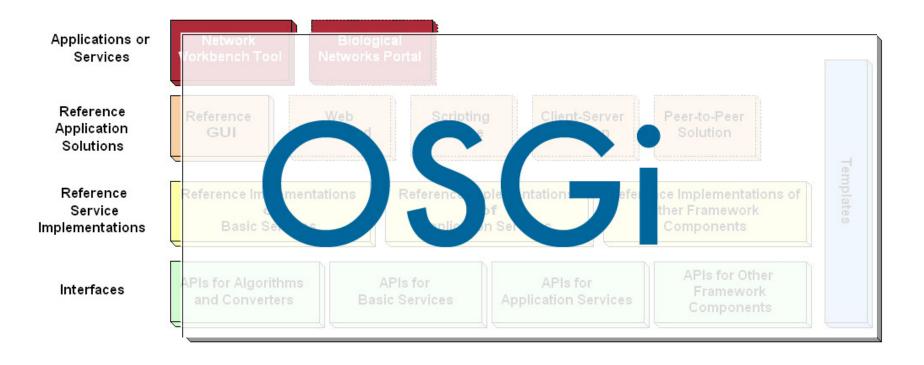
Advantages of Using OSGi

- > Any CIShell algorithm is a service that can be used in any OSGi-framework based system.
- Using OSGi, running CIShells/tools can connected via RPC/RMI supporting peer-to-peer sharing of data, algorithms, and computing power.

Ideally, CIShell becomes a standard for creating OSGi Services for algorithms. Developed Tools/CI, e.g., IVC & NWB, provide a reference GUI for underlying services.



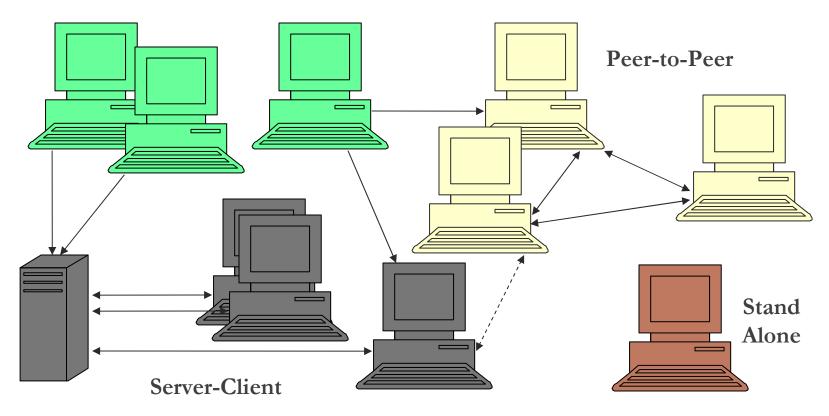
CIShell layer cake.



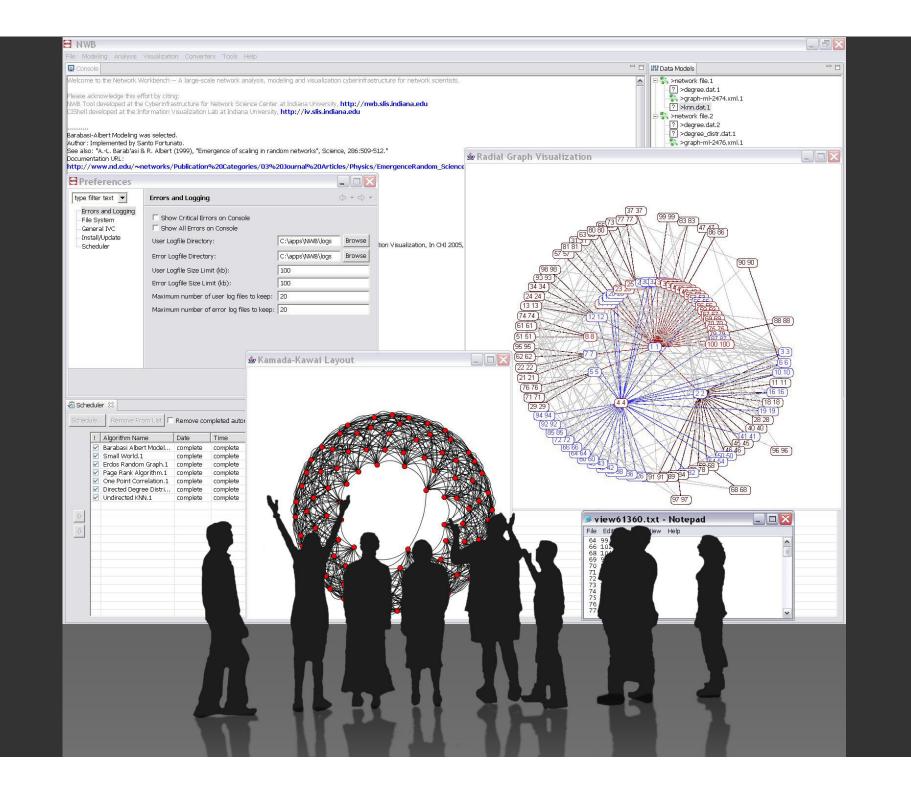


CIShell – Deployment

Data-Algorithm Repositories



CIShell applications can be deployed as distributed data and algorithm repositories, stand alone applications, peer-to-peer architectures, and server-client architectures.



Network Workbench (NWB)

Investigators: Katy Börner, Albert-Laszlo Barabasi, Santiago Schnell, Alessandro Vespignani & Stanley Wasserman, Eric Wernert

chen



Software Team:Lead: Weixia (Bonnie) HuangDevelopers: Bruce Herr, Ben Markines, Santo Fortunato, Cesar
Hidalgo, Ramya Sabbineni, Vivek S. Thakre, & Russell Duhon



Goal:	Develop a large-scale network analysis, modeling and visualization		
	toolkit for biomedical, social science and physics research.		
Amount:	\$1,120,926 NSF IIS-0513650 award.		
Duration:	Sept. 2005 - Aug. 2008		
Website:	http://nwb.slis.indiana.edu		

NWB Advisory Board

- Ulrik Brandes, University of Konstanz, Germany (Graph Theory)
- Noshier Contractor, Northwestern University (Communication Theory)
- Mark Gerstein, Yale University (Bioinformatics)

Vorkbench

- James Hendler, Rensselaer Polytechnic Institute (Semantic Web)
- Jason Leigh, Electronic Visualization Laboratory, University of Illinois at Chicago (Visualization & CI)
- Neo Martinez, Pacific Ecoinformatics and Computational Ecology Lab (Biology)
- Michael Macy, Cornell University (Sociology)
- Stephen North, AT&T (Graph Visualization)
- > Tom Snijders, University of Groningen (Social Network Analysis)



NWB CI Deliverables

Glue:

CIShell Core programmer team lead by Bonnie Huang

Tools, Services & Portals:

Norkbench

NWB Tool	Lead by Alex Vespignani with input from other PIs
SciMaps Service Online	Lead by Katy Borner
> Bio Tool	Lead by Laszlo Barabasi & Santiago Schnell

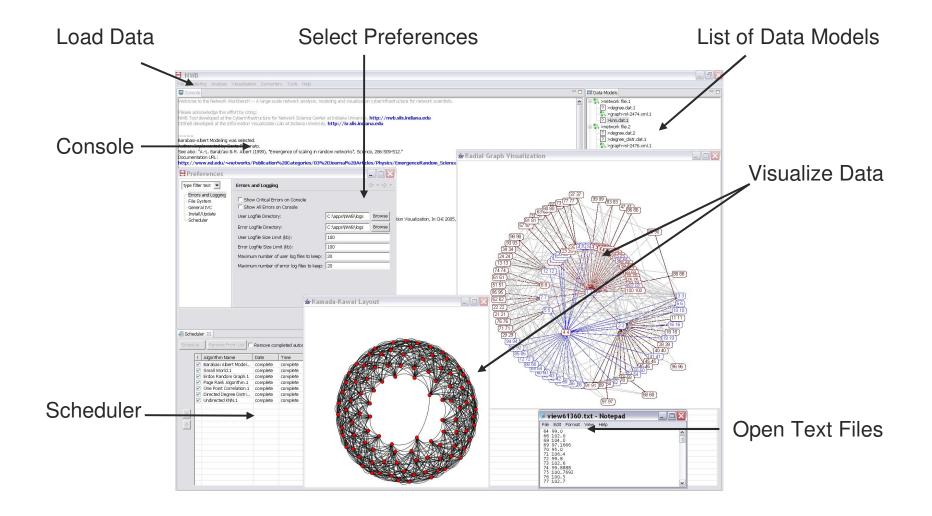
All three are prototypical instantiations of CIShell serving as reference implementations.

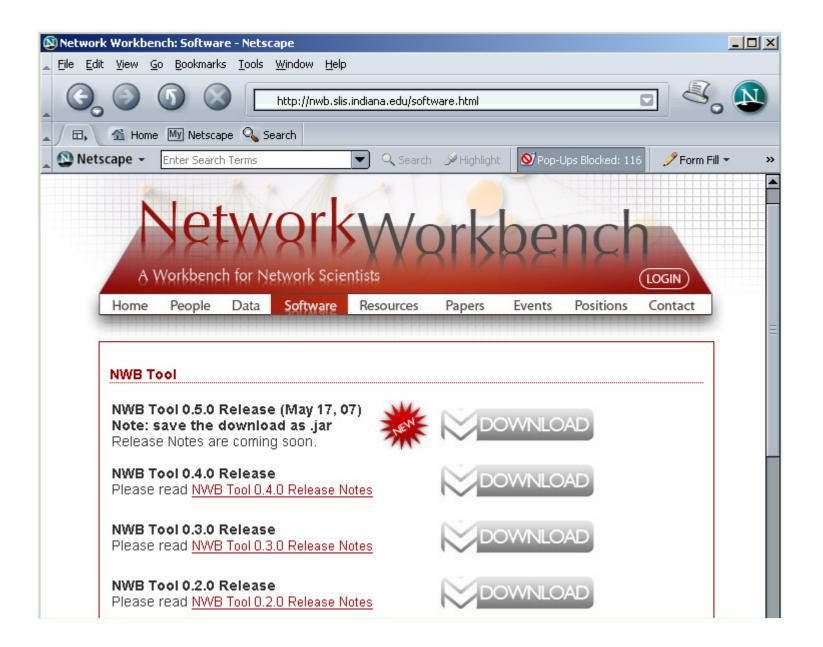
Documentation/Registry/Market Place:

➢ NWB Community Wiki Lead by Katy Borner

Networkworkbench

NWB Tool: Interface Elements





http://nwb.slis.indiana.edu/software.html



NWB Tool 0.2.0: List of Algorithms

Category	Algorithm	Language
Preprocessing	Directory Hierarchy Reader	JAVA
Modeling	Erdös-Rényi Random	FORTRAN
	Barabási-Albert Scale-Free	FORTRAN
	Watts-Strogatz Small World	FORTRAN
	Chord	JAVA
	CAN	JAVA
	Hypergrid	JAVA
	PRU	JAVA
	Tree Map	JAVA
	Tree Viz	JAVA
	Radial Tree / Graph	JAVA
Visualization	Kamada-Kawai	JAVA
	Force Directed	JAVA
	Spring	JAVA
	Fruchterman-Reingold	JAVA
	Circular	JAVA
	Parallel Coordinates (demo)	JAVA
Tool	XMGrace	

Analysis Algorithm	Language
Attack Tolerance	JAVA
Error Tolerance	JAVA
Betweenness Centrality	JAVA
Site Betweenness	FORTRAN
Average Shortest Path	FORTRAN
Connected Components	FORTRAN
Diameter	FORTRAN
Page Rank	FORTRAN
Shortest Path Distribution	FORTRAN
Watts-Strogatz Clustering Coefficient	FORTRAN
Watts-Strogatz Clustering Coefficient Versus Degree	FORTRAN
Directed k-Nearest Neighbor	FORTRAN
Undirected k-Nearest Neighbor	FORTRAN
Indegree Distribution	FORTRAN
Outdegree Distribution	FORTRAN
Node Indegree	FORTRAN
Node Outdegree	FORTRAN
One-point Degree Correlations	FORTRAN
Undirected Degree Distribution	FORTRAN
Node Degree	FORTRAN
k Random-Walk Search	JAVA
Random Breadth First Search	JAVA
CAN Search	IAVA

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https://nwb.slis.indiana.edu/community

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- Mane, Ketan K. and Börner, Katy. (2004). <u>Mapping Topics and Topic Bursts in PNAS</u>. Proceedings of the National Academy of Sciences of the United States of America, 101(Suppl. 1):5287-5290. Also available as cond-mat/0402380.
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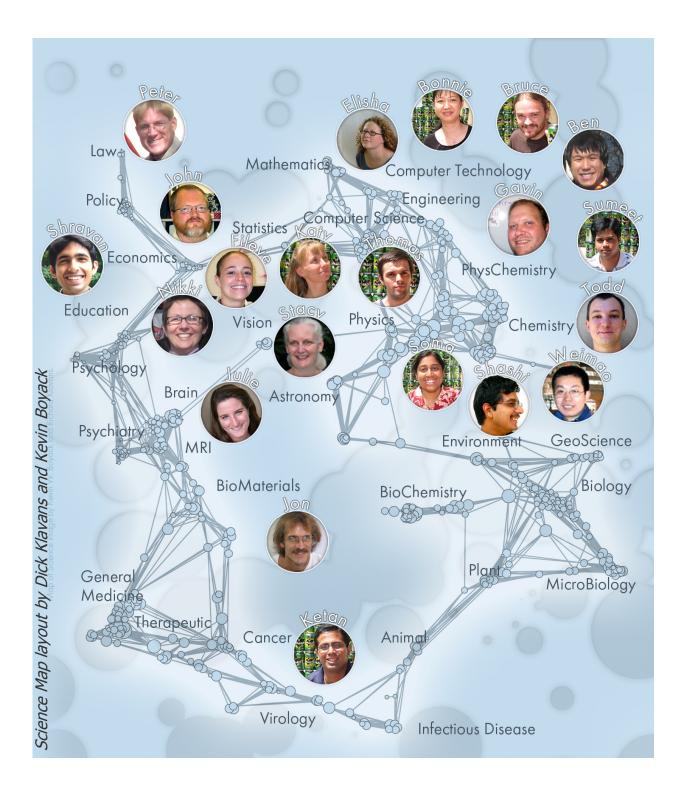
Our Sponsors

- I-IKM: "Visualizing Network Dynamics" Competition at the International Conference on Network Science 2007. NSF IIS-0724282 award (Katy Börner) April 07 - March. 08.
- Creative Metaphors to Stimulate New Approaches to Visualizing, Understanding, and Rethinking Large Repositories of Scholarly Data. NSF award (Katy Börner) June 07 May 09.
- Mapping Science Exhibit at the 233rd National Meeting & Exposition of the American Chemical Society in Chicago, IL. NSF award (Katy Börner, March 15, 07- March 14, 08)
- Collaborative Research: Social Networking Tools to Enable Collaboration in the Tobacco Surveillance, Epidemiology, and Evaluation Network (TSEEN). Collaborative Systems NSF IIS-0534909 award (Katy Börner, March 15, 06 - Feb 28, 09). Collaborative proposal with Noshir S. Contractor, NCSA, Tom Finholt, University of Michigan, and Gary Giovino, University at Buffalo.
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The End.